

A SECTION – STUDENT IDENTIFICATION

Dependent Student's Information

Banner ID#

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Email Address (other than LTU's)
Student's Home Phone Number (include area code)			Student's Alternate or Cell Phone Number

- Yourself
- Your Parent(s) that are listed on your FAFSA Application
- Your Parent(s) children, if any, if your Parent(s) will provide more than half of their support from July 1, 2023 through June 30, 2024
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

[illegible]

Banner ID#: _____

Income Verification

C SECTION – DEPENDENT STUDENT/PARENT TAX AND/OR INCOME INFORMATION

Please read and check the box(es) that apply for both PARENT and STUDENT:

Parent

Tax Filers (Filed/will file a 2021 Federal Tax Return)

- ☐ I and/or my Spouse utilized the IRS Data Retrieval Tool when initially filling out the FAFSA Application
- ☐ I and/or my Spouse logged back into the FAFSA application, utilized the IRS Data Retrieval Tool, and resubmitted as a correction **(preferred)**
- ☐ I and/or my Spouse will contact the IRS and request a 2021 Federal Tax Return Transcript or a signed copy of the 2021 tax return**See below

Non-Tax Filers (Will not or not required to file a 2021 Federal Tax Return)

- ☐ I and/or my Spouse did not work or earn any wages in 2021
 - ☐ I and/or my Spouse worked and earned wages but **did not** file a 2021 Federal Tax Return
- Required**
- ☐ Verification of Nonfiling Letter for 2021 ; complete the 4506-T form and select box 7 or go to Forms to Print under the Financial aid Section of LTU.edu
 - ☐ Copies of ***all*** 2021 W2s, 1099s, and/or wage statements for Parent and/or Parent's if married

Amended Tax Filers (Correction made after initial 2021 Federal Tax Return was filed)

- ☐ I and/or my Spouse have filed a 2021 Amended Tax Return (1040X Form) after My and/or my Spouse filed the **original** 2021 Federal Tax Return
- Required**
- ☐ Copy of the **original** 2021 Federal Tax Return Transcript or a signed copy of your 2021 tax return (***before***
 - ☐ ***amendment***) Signed copy of the 2021 IRS 1040X (amended tax return)

****To request a 2021 Federal Tax Return Transcript, please go to www.irs.gov/Individuals/Get-Transcript and select "Get Transcript by Mail". If you are unable to request your 2021 Federal Tax Return Transcripts online, please contact the IRS by phone at 1-800-908-9946****

➤ **Please write student's name and Banner ID# on all parent(s) tax documents**

Income Verification

D SECTION – DEPENDENT STUDENT/PARENT TAX AND/OR INCOME INFORMATION

Please read and check the box(es) that apply for both PARENT and STUDENT:

Student

Tax Filers (Filed/will file a 2021 Federal Tax Return)

- ☐ I utilized the IRS Data Retrieval Tool when initially filling out the FAFSA Application
- ☐ I logged back into the FAFSA application, utilized the IRS Data Retrieval Tool, and resubmitted as a correction (**preferred**) I
- ☐ will contact the IRS and request a 2021 Federal Tax Return Transcript or a signed copy of the 2021 tax return

Non-Tax Filers (Will not or not required to file a 2021 Federal Tax Return)

- ☐ I did not work or earn any wages in 2021
- ☐ I worked and earned wages but **did not** file a 2021 Federal Tax Return

Required

- ☐ Copies of **all** 2021 W2s, 1099s, and/or wage statements for Student

Amended Tax Filers (Correction made after initial 2021 Federal Tax Return was filed)

- ☐ I have filed a 2021 Amended Tax Return (1040X Form) after I filed the **original** 2021 Federal Tax Return

Required

- ☐ Copy of the **original** 2021 Federal Tax Return Transcript (**before amendment**) or a signed copy of the 2021 tax return
- ☐ Signed copy of the 2021 IRS 1040X (amended tax return)

****To request a 2021 Federal Tax Return Transcript, please go to www.irs.gov/Individuals/Get-Transcript and select "Get Transcript by Mail". If you are unable to request your 2021 Federal Tax Return Transcripts online, please contact the IRS by phone at 1-800-908-9946.****

E SECTION - CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported on it is complete and correct.
The student and one parent must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature

Date

Return Form To:

Lawrence Technological University . Office of Financial Aid . 21000 West Ten Mile Road . Southfield, MI 48075-1058 .
Phone: (248) 204-2280 . Fax: (248) 204-2228 . Email: enrollmentservices@ltu.edu . Web: www.ltu.edu